

Listing Application – Dual Listing of Exchange Traded Funds (Rule 6c-11 ETFs) or Multi-Class ETF Shares on Nasdaq Texas

Record Id:

GENERAL COMPANY INFORMATION

Firm/Trustee Name *

Address of Principal Executive Offices *

Address Line 2

City/Province *

State ▼

Zip/Postal Code *

Country * ▼

Phone *

Website

State of Incorporation ▼

Country of Incorporation * ▼

Date of Incorporation 

Operations Start Date 

SEC File Number

Central Index Key (CIK) Code *

Company Description



Market Choice

If approved, Exchange Traded Funds will be traded on the Nasdaq Texas Global Market.

Application Contacts

Please provide at least one contact for the purposes of processing this form. In addition, Nasdaq Texas recommends that you share access to this form with at least one other company or legal representative by entering their email address on our [Share Your Form](#) page.

****Note** that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet been submitted.

Sponsor *	Outside Legal Counsel	Other Contact
Contact Name *	Contact Name	Contact Name
	Firm Name	Firm Name
Phone *	Phone	Phone
Email *	Email	Email
	Address	
	Address Line 2	
	City/Province	
	State	
	Postal/Zip Code	
	Country	
☐ Primary Contact *	☐	☐

Nasdaq Texas will conduct all communications with respect to the applicant with the designated primary contact.

Billing Information

Name *
Title/Firm
Phone *
Email *

☒ Invoices will be sent electronically UNLESS you check this box.

Billing Address

☐ Use address of principal executive offices listed above for billing.

Address *
Address2
City *

State

Province

Postal/Zip Code

Country *

Investment Advisor

Sponsor	Investment Advisor	Trustee	Sub-Advisor
Firm Name	Firm Name	Firm Name	Firm Name
Primary Contact	Primary Contact	Primary Contact	Primary Contact
Telephone	Telephone	Telephone	Telephone
Email	Email	Email	Email

Transfer Agent

Firm Name

OFFERING AND SECURITY INFORMATION

Product 1

Product Type *

Exchange Traded Fund Shares

Product Symbol *

Product CUSIP *

Fund Type *

Product Name

Product Fiscal Year End *

Anticipated number of shares outstanding prior to trading

Shares per Creation Unit

Anticipated price per share

\$

Expected Date of Initial Trading	
Fund Inception Date *	
Leverage Factor (%), if any	%
Entity that will calculate and disseminate the Intraday Portfolio or Reference Asset Value	
Expected Effective Date of the registration statement	
Expected closing date of the initial distribution	
Will the CUSIP be DTC eligible upon the commencement of trading? ☐ Yes ☐ No	
Is the Security Book Entry Only?	
Opt into the Initial ETP Open for launch day?	



I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify that upon listing on Nasdaq Texas, each Fund listed above (check all that apply):

- 1 ☐ Will comply with the conditions of Rule 6c-11 under the Investment Company Act of 1940 ("Rule 6c-11") and are eligible to operate in reliance on Rule 6c-11 *
- 2 ☐ Will have adopted and implemented written policies and procedures that govern the construction of baskets and the process that will be used for the acceptance of baskets
AND *
 - 2a ☐ Such written policies and procedures include: 1) detailed parameters for the construction and acceptance of custom baskets that are in the best interests of the exchange-traded fund and its shareholders, including the process for any revisions to, or deviations from, those parameters and 2) the titles or roles of the employees of the exchange-traded fund's investment adviser who are required to review each custom basket for compliance with the parameters noted above.
 - 2b ☐ Each Fund does not intend utilize a custom basket. Please note that if the fund(s) decide to utilize a custom basket, the fund(s) must submit an updated certification.
- 3 ☐ Will not comply with the conditions of Rule 6c-11 AND will be relying on an SEC exemptive relief order that will not be automatically rescinded in connection with Rule 6c-11.

Broker Dealer Certification

I hereby certify that I have consulted with the portfolio manager and chief compliance officer and based on that consultation I further certify the following for each Fund listed above upon listing on Nasdaq Texas:

Active Funds

- ☐ The Reporting Authority that provides the Fund's portfolio and personnel who make decisions on the Fund's portfolio composition has implemented and will maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the portfolio. *

If the investment adviser to the Fund(s) is affiliated with a broker-dealer, please certify the following by checking the box below:

- ☐ The investment adviser to the Fund(s) is affiliated with a broker-dealer, such investment adviser has erected and will maintain a "fire wall" between the investment adviser and the broker-dealer with respect to access to information concerning the composition and/or changes to the underlying portfolio. *

Passive Funds

- ☐ Any advisory committee, supervisory board, or similar entity that advises a Reporting Authority (as defined in Nasdaq Texas Rule 5704(a)(1) (C)) or that makes decisions on the index composition, methodology and related matters, has implemented and will maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the applicable index. *

If an index underlying the Fund(s) is maintained by a broker-dealer or fund adviser, please certify the following by checking the box below:

- ☐ The broker-dealer or fund adviser has erected and will maintain a "fire wall" around the personnel who have access to information concerning changes and adjustments to the index and the index shall be calculated by a third party who is not a broker-dealer or fund adviser; *

ADDITIONAL REPRESENTATIONS

Fund/Index Provider Representation

☐ I hereby certify that I have consulted with the portfolio manager and chief compliance officer of the fund(s) and based on that consultation I further acknowledge and represent any advisory committee, supervisory board, or similar entity that advises or makes decisions on the index or portfolio composition, methodology and related matters, must implement and maintain, or be subject to, procedures designed to prevent the use and dissemination of material non-public information regarding the applicable index. *

Calculation/Distribution Representation

☐ I hereby certify that I have consulted with the portfolio manager and chief compliance officer of the fund(s) and based on that consultation I further acknowledge and represent that the net asset value (or equivalent value) for the fund(s) or portfolio will be calculated daily and will be made available to all market participants at the same time. *

AFFIRMATION

User Id

Name *

Title/Firm *

Date * 

Initials *

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq Texas of any material changes. I understand that the Company has a continuing duty to update Nasdaq Texas whenever there is an addition to or change in information previously furnished.

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

* Indicates a field required for submission.